

Labour and Jobs Outlook

GROWTH | INNOVATION | PLACE | PEOPLE



**Regional
Development**
Australia
MURRAYLANDS & RIVERLAND INC.
SOUTH AUSTRALIA

Our regional economy – the snapshot:

A SIGNIFICANT FOOD BOWL

LARGEST
AGRICULTURAL
PRODUCTION
REGION IN SA

25%
OF SA'S
AGRICULTURAL
GROSS REGIONAL
PRODUCT

ECONOMIC SECTOR

20%
REGIONAL
JOBS THROUGH
AGRICULTURE

15%
REGIONAL
HOUSEHOLD
INCOMES THROUGH
AGRICULTURE

FOLLOWED BY

- Health and Community Services
- Retail Trade
- Services

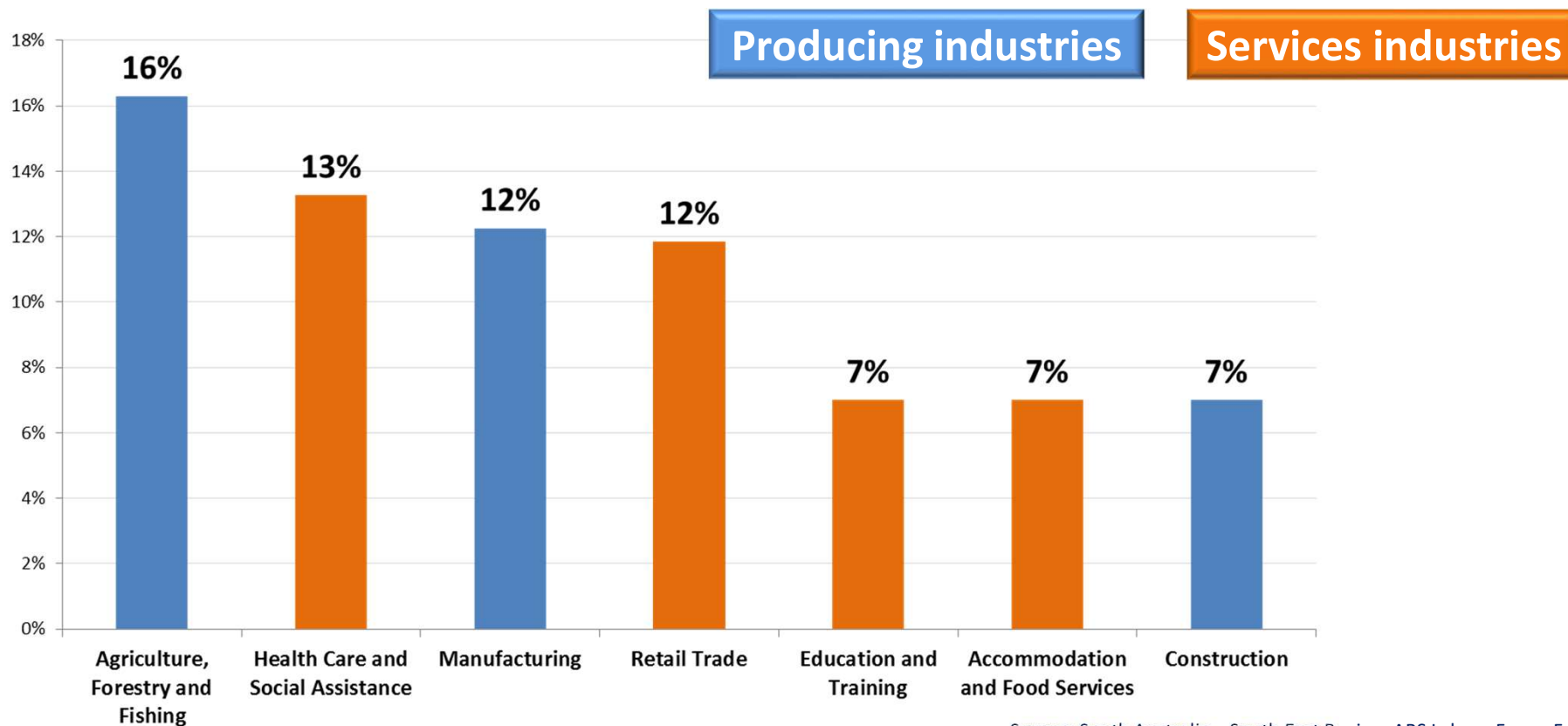
EXPORTED GOODS

\$2.85B
REGIONAL GOODS
EXPORTED

14%
OF TOTAL
SA EXPORTS

	MURRAYLANDS AND RIVERLAND
Population Base	70,633
Population growth rate 2006-2011	0.4%
GRP \$M 2012-13	\$3,661
GRP/Capita	\$51,831
Household Income \$M 2012-13	\$1,749
Household Income per Capita	\$24,762
Labour market size (people 15-64yo)/% of population base	43,026 / 61%
Unemployment (Total) %	6.5%
Primary Production GRP \$M 2012-13	\$1,232
% of GRP from Primary Production	34%
Tourism GRP \$M	\$262
% of GRP from tourism	7%

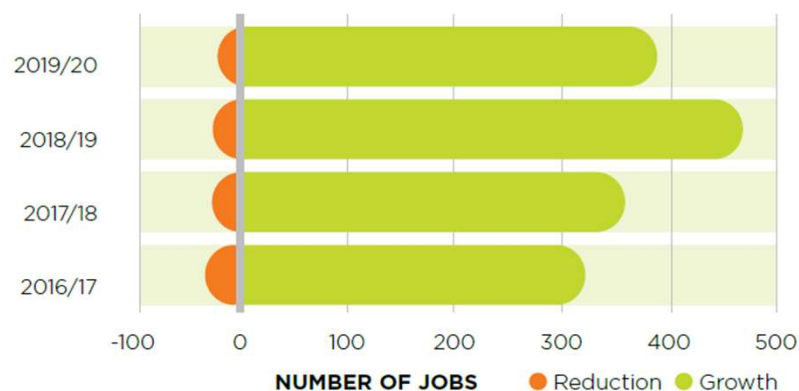
What we know about jobs & growth:



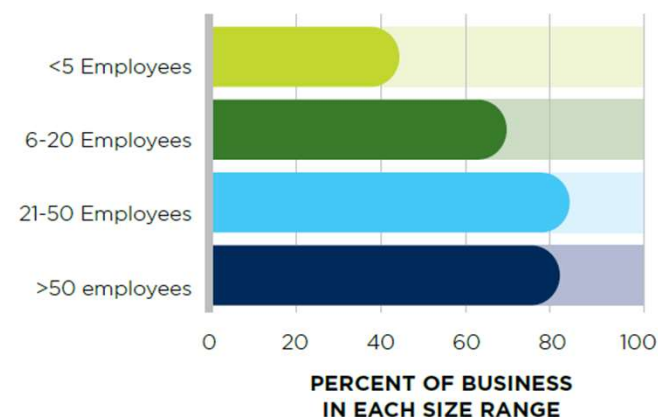
Source: South Australia – South East Region, ABS Labour Force, Feb 2017

What we know about jobs & growth:

CHANGES IN EMPLOYMENT NUMBERS TO JUNE 2020



PERCENTAGE OF BUSINESS IN EACH SIZE RANGE THAT EXPECT ADDITIONAL STAFF BY JUNE 2020



91% OF NEW JOBS ARE PREDICTED TO BE GENERATED BY 5 SECTORS

29%
MANUFACTURING

21%
AGRICULTURE,
FORESTRY & FISHING

19%
HEALTH CARE &
SOCIAL ASSISTANCE

12%
CONSTRUCTION

10%
RETAIL

The Challenges:

- **Creating knowledge infrastructure:**
 - Comparable Vocational Qualifications but significantly lower Diploma/Bachelor + degrees – 13% v 27% for SA.
 - Need to accelerate Tertiary education options eg Murray Bridge Learning Campus
- **Improvement in skills infrastructure:**
 - Available workforce – considerable % live outside the region.
 - Tailored programs to bridge unemployment and lower skilled jobs.
 - Address unemployment in a rising jobs market, especially youth.
- **Attractiveness of apprenticeships/traineeships:**
 - Direct business appointment
- **Skilled migration important part of the mix.**